eRoom 5 Quick Reference



To go to your eRoom:

- 1. In your browser, enter the URL for your eRoom. Or, in an email invitation to an eRoom, click the link it contains.
- 2. On the Login page, enter your login name and password.
- 3. You can use eRoom with just your browser, or on Windows, with an optional browser plug-in (3MB). Most eRoom features work the same with or without the plug-in, but the plug-in provides some extras like rich text editing, drag-and-drop to and from the desktop, and the ability to receive instant messages. Click the Options button to make your choice.
- 4. On the Login page, click OK to enter your eRoom.



Seeing eRoom 5 for the first time:

- (A) Point to the logo graphic to see a ToolTip that tells you if you are using the plug-in.
- (B) The map lets you navigate and shows where you are.
- (C) The item box shows the items you can work with.
- (D) Click commands to show all the actions you can perform on one or more items.

Standard items:











Calendar







-

Folder

Discussion Note

Poll

Database

Inbox Ot

Other File

Link

eRoom 5 Quick Reference



Basic tasks:

Edit a file Open an item	.Right-click the item and choose Edit from the pop-up menu. .Click on it either in the map or in the item box.	
Create an item	At the top of the item box, click the create button. Or, on the command bar, click create .	
Act on an item	.Right-click the item and choose a command from the pop-up menu.	
Act on multiple items	.On the command bar, click the "view details" button ($\overline{\blacksquare}$). Check each item ($\overline{\square}$) that you want to act on. Then, either right-click and choose a command, or click a command on the command bar.	
Return to the front		
page of an eRoom In the map, click on the name of the eRoom at the top.		

Standard controls:

	edit	.If you own the current item, an edit icon appears next to its name so you can change its settings.
<u>9</u>	members present	Move your mouse over these icons to see the names of members currently working in the eRoom. Click to open the Intercom.
ĸ	my eRooms	Goes to your my eRooms page (plug-in only). Goes to the Directory of eRooms page (browser only).
∎↑	up a level	From the current page, moves up one level in the item hierarchy.
€)	next unread	.Moves to the next item flagged with an unread mark (). Use next unread repeatedly to cycle through all the latest information in an eRoom.
~~~	find	.Goes to the Search page where you can search for items containing particular text, names, or dates.
3	members	.Goes to the Members page where you can edit your own member information or view information about other members of your eRoom.
¢	intercom	Opens the Intercom, in which you can communicate with other people in your eRoom, or alert them to join you there.
$\boxtimes$	alert	Lets you pick members to whom you want to send an alert either in email or by instant message (plug-in only).
?	help	Opens eRoom online Help.

### Tips:

Email notification	<ul> <li>Whenever a particular item changes, or anything in an eRoom changes, you can receive an email notice either instantly or overnight.</li> <li>In the map or in the item box, right-click an item's icon and choose notification from the pop-up menu. Or, check it in the item box and click notification in the command bar.</li> <li>On the Notification page, choose whether you want to hear about changes as they happen, just once a day, or not at all.</li> </ul>
Access control	<ul> <li>.If you own an item, you can control who has access to it.</li> <li>When you create or edit an item, click the access control button on the Create or Edit page, or in the appropriate Create or Edit wizard.</li> <li>Without editing an item, you can either right-click the icon and choose access control from the pop-up menu, or check it in the item box and click access in the command bar, or you can click the owner's name.</li> <li>Types of access are: open, edit, read-only, and reserved for editing.</li> </ul>